

### **Enter Medical Documentation for the First Time**



The process is the same for all participant categories and all foods and formulas prescribed by a medical provider. If a participant has an existing Medical Documentation Form (MDF), please use <u>Cascades Steps – Enter New Medical Documentation When Current Medical</u> <u>Documentation Exists</u>. If a participant has a verbal order, please use <u>Cascades Steps - Enter Verbal Order for a Medical Documentation Form</u>.

• Use these steps when a participant's medical provider prescribes medical foods or formulas for the first time.

	Steps	Cascades Screen
<ul> <li>Step 1: Create food prescrip</li> <li>In Issue Bo Link, select Food.</li> </ul>	e new tion: enefits Quick ct Prescribe	<b>Issue Benefits</b> Prescribe Food Issue Food Issue Food Instruments Food Instrument List Replace Current Benefits Exchange/Increase Formula
• Select the "+" sign.	green	Food Prescription         Food Prescription Date         WIC Category         Age Category         Breastfeeding Status         Year         Age Category         Year         Year
Enter date     the New F     Date pop-     Select Say	e in the <b>Select</b> ood Prescription up.	Select the New Food Prescription Date   Food Prescription Date   8/7/2023   Save   Cancel





Steps	Cascades Screen				
<u>Step 2:</u> Add the formula or food you want to add:					
In Add Item to Food Prescription container select: • Category • Subcategory	Add Item to Food Prescription         Category       Subcategory       Quantity       Max / Med Max       UOM         Exempt Infant Formula (EXF)       Similac Alimentum Powder 12.1 oz       884       0 / 884       Ounce       Add Item       Clear				
Quantity					
Select Add item.	<ul> <li>Important Steps When Adding New Formula</li> <li>In Food Prescription Items, add the new formula b<u>efore</u> you zero out the old formula. If you zero out first, it changes the infant's status to Fully Breastfeeding. This creates problems with issuing benefits.</li> </ul>				
	<ul> <li>When you add the new formula and quantity, you'll receive the alert "Formula Rx exceeds the Nutrition Benefit for WIC." Zeroing out the original formula quantity corrects the alert.</li> </ul>				
	• When you add the new formula, zero out the old, but don't delete it.				





Steps	Cascades Screen				
The Attached Medical	Attach Medical Documentation				
Documentation screen in	7/23/2023 P 8/23/2023 8/7/2023				
<u>Cascades</u>	Diagnosis Information				
Once you've selected Add Item,	Medical Reason ★ ICD Code ★ Diagnosis Code ★ OR Low birth weight: <= 5 lbs 8 oz ▼ N/A OR OR	Verbal Order \star			
the Attach Medical	Physician Information     Dhysician's Name     Physician's Name     Physician's Change     Physician's Change	ibed Non-Medical Food Prescribed			
Documentation form pops up.	Bridges (555) 555-5555				
In the bottom right corner,	Medical Food Prescription	Total Items: 3 🕢			
vou'll also see the Medical	Category	Subcategory			
Documentation Required Status	Exempt Infant Formula (EXF)	Similar NeoSure Powder 13.1 oz			
Massaga	Exempt Infant Formula (EXF)	Similac Alimentum Powder 12.1 oz			
Note: You'll see the food you	Add Additional Medical Foods Category Subcategory Add Item Clear	Quantity exceeds the Max Quantity Allowed. Medical Documentation Required.			
added in the Medical Food					
Prescription container.					







#### Steps **Cascades Screen** Step 3: Fill in medical documentation information: **Prescription Dates** Prescription Dates Effective Date = Today's Expiration Date 🚖 Prescription Date Effective Date date 8/7/2023 8/23/2023 7/23/2023 Expiration Date = Up to one year max from effective date **Diagnosis Information Diagnosis Information** ICD Code 対 Medical Reason 🚖 Diagnosis Code 対 Verbal Order 🚖 Medical Reason = Select OR OR Medical provider phon Low birth weight: <= 5 lbs 8 oz 💌 N/A Medical Diagnosis from MDF ICD or Diagnosis code = N/A If a Verbal Order = Check Box and Select form of verbal order. Physician Information Refer to Cascades Steps-Physician's Name Physician's Phone 🚖 Physician's Email Medical Food Prescribed Non-Medical Food Prescribed Enter Verbal Order for (555) 555-5555 Bridges further guidance. **Physician's Information Physician's Name Physician's Phone**



# **Cascades Steps**



Steps	Cascades Screen
<ul> <li><u>Step 4</u>: Check and save medical food prescription:</li> <li>Make sure only the food or formula marked on the MDF is check-marked.</li> </ul>	Attach Medical Documentation         Prescription Dates         Effective Date *       Expiration Date *         7/23/2023       Prescription Date         8/23/2023       Prescription Date         7/23/2023       Prescription Date         8/23/2023       Prescription Date         8/23/2023       Prescription Date         8/23/2023       Prescription Date         8/23/2023       Prescription Date         8/27/2023       Prescription Date         Medical Reason *       ICD Code *         Low birth weight: <= 5 lbs 8 oz
<ul> <li>Note: For women and children you will need to scroll to bottom of the Medical Food Prescription list to see the food or</li> </ul>	Physician Information         Physician's Name         Physician's Name         Image: Control of the state of the st
<ul> <li>Select Scan Document at the bottom left-hand side of the screen. Scan in new MDF.</li> </ul>	Infant Formula (IF) Similac Advance Powder 12.4 oz  Add Additional Medical Foods Category Subcategory Add Item Clear Scan Document View Documents Category
<ul> <li>Select Save.</li> <li>A Status Message will display saying medical documentation was saved successfully.</li> </ul>	Exempt Infant Formula (EXF)         Status Message         Medical Documentation was         saved successfully.         E Funding         Medical Documentation         Save         Cancel
<ul> <li>Note: Verify that the MDF has been scanned into Cascades</li> </ul>	





Steps	Cascades Scree	en		
Step 5: Review food prescription				
items:	▼ Food Prescription			$\bigcirc$
Return to Prescribe Food	3/27/2023 4/14/	2023 4/23/2023 5/14/2023 6/14/2023	6/2	
Quick Link.	Food Prescription Date       WIC Category       Age Category       But State         8/7/2023	ths 1 to 3 Months 1 to 3 Months 1 to 3 Months reastfeeding Status Family Issuance Day Issuan Ily Formula Fed 14 3 Months 3 Months	1 to ce Frequence th(s)	cy
Verify medical foods or	Food Prescription Items			Total Items: 2
formula were added to the	Category	Subcategory	Quantity	Category Max Quantity UOM
Food Prescription Items	X Infant Formula (IF)	Similac Advance Powder 12.4 oz	0	884 Ounce
container.	Exempt Infant Formula (EXF)	Similac Alimentum Powder 12.1 oz	884	884 Ounce
<ul> <li>Verify other items in food</li> </ul>	C			<u> </u>
prescription are correct.				





### **Enter Medical Documentation for the First Time**

Steps	Cascades Screen Cascades Scr	een					
<u>Step 6</u> : Issue benefits:	Issue Food Instruments Configuration						0
Return to Issue     Food Instruments	Family Issuance Day Issuance Frequency 14 Solution						
Quick Link.	Family Issuance Members Category Darticipant	Certification End Date	Tul	Aug	Sen	Oct	Total Items: 3
<ul> <li>Verify all family</li> </ul>	Non-Breastfeeding WENDY PAN	9/30/2023	Issued	Ful	Ful	Not Eligible	Change Rx
benefits.	Infant PETER PAN	3/31/2024	Issued	Ful	Ful	Full	Change Rx
• Select <b>Issue</b> button	▼FDTS: 8/14/2023 - LDTS: 9/13/2023						Total Items: 9
	Breakfast Cereal         Juice - 46/48 oz         Fruit & Vegetables Cash Value         Yogurt         Mik - Fat Reduced         Eggs         Legumes         Cheese or Tofu         Exempt Infant Formula (EXF)	Cereal Al WIC -hot /cold Juice - Al WIC - 12 oz frozen or Fruit and Vegetables - Cash Valu Yogurt - Al WIC Low Fat or Non Mik or Soy(196 & Nonfat) Al WIE Eggs - al WIC Peanut Butter/Beans Al WIC Cheese - al WIC Similac Almentum Powder 12.1 (	46/48 oz liquid e Benefit fat Only C-Cow,Goat,Soy	sue		Cance	36         Ounce           2         CTNR           \$11.00         \$\$\$\$           32         Ounce           3         Galon           1         Dozen           1         CTNR           11         Can

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