## Cascades Steps Peer Counselor Documenting in Cascades



This Cascades Steps shows how a peer counselor documents all contacts in Cascades. We demonstrate the steps to document in two places in Cascades—in the Breastfeeding Peer Counseling Care Plan and the Family Care Plan within the Nutrition Assessment.

Peer counselors must document all participant contacts and attempted contacts. When peer counselors provide breast/chestfeeding support, they must, at a minimum, meet the same requirements for documenting a Breastfeeding Review. See "Breastfeeding Review" in <u>Chapter 15</u>.

Steps	Cascades Screen
Steps Step 1: Breastfeeding Peer Counseling Family Alert: 1. In Quick Links go to Family Alerts 2. Select Add	Cascades Screen         Interfant         Interfant
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<ul> <li>Step 2: Document BFPC Alert Maintain Alerts <ol> <li>Select Family Alert.</li> <li>Select Active Status.</li> <li>Enter Alert Title to state participant is assigned to BFPC.</li> <li>Enter Start Date(referred/active date) in the program</li> </ol> </li> <li>Document in the Alert Text to include at minimum, BFPC is actively contacting participant.</li> <li>Save</li> <li>The alert will now appear whenever the participant's file is opened.</li> </ul>	Maintain Alerts         Free-Form <ul> <li>Free-Form</li> <li>State Defined</li> </ul> Alert Type <li>Family Alert</li> <li>Individual Alert</li> Alert Title ★         Participant is assigned to BFPC "Name"         ★         Alert Text           1/5/2024 Refered to BFPC         BFPC actively contacting participant	State Defined Alerts  Status  Status  Active Dismiss  Start Date  End Date 11/6/2024 I/10/2025 Save	Cancel
<ul> <li>Step 3: Breastfeeding Peer Counseling (BFPC)</li> <li>Care Plan: <ol> <li>In the menu bar, select Family Services.</li> <li>Select Care Plan.</li> <li>Select Breastfeeding Peer Counseling to open the BFPC Care Plan screen.</li> </ol> </li> </ul>	Home       Family Services       Scheduling       C         Family Search       Certification       Income Screening Calculator         Income Screening Calculator       Care Plan       Income Screening         Issue Benefits       Income Screening       Income Screening	OUNSELOR Family 00100000311 Breastfeeding Peer Counseling Care Plan Summary	

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<ul> <li>Step 4: Peer Counseling Care Plan Screen:</li> <li>1. Go to the Breastfeeding Counselor Contact Information container.</li> </ul>	Oxide Links       Image: Search	STFEEDING PEER COUNSELOR ant D: WA001000510 7 yeers and 5 months teory: Breastleeding Woman or No Voginal birth opped ction Date 11/19/2019
Step 5: Document Contact Information:	▼Breastfeeding Counselor Contact Information	
Select each topic: 1. Date of Contact	Date of Contact	Type of Contact 🔶
<ul> <li>Defaults to today's date or the date from a previous contact.</li> <li>Location of Contact</li> <li>Type of Contact</li> </ul>	Note: Stars are required field to complete for contact.	
Note: All contacts must be documented even attempted contacts. Documents attempted contact with "left voicemail message, sent text, etc.		

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Step 6: Document all notes in the Sticky Notes and Instructions Regarding Breastfeeding: Sticky Note:

- Reflect and affirm participant's choice to breast/chestfeed.
- Assess breast/chestfeeding needs and offer support.
- Document the problem or concern.
- Include notes about what was discussed, type of help offered and what referrals were made.
- Document any changes in breast/chestfeeding in the **Breastfeeding** Information Tab.
  - Note: If breastfeeding Information was updated, you'll need to refer to CPA to issue benefits.
- Include any other important information.
- A. After typing your notes, Copy and then Paste the note to in the Quick Links Care Plan Summary – Family Care Plan in the Nutrition Assessment.
- B. When you minimize the **Sticky Note**, **"AB"** shows there is a typed note.
- C. When saving your Sticky Notes, they are stored in the Comments section of the **BFPC History Records**.







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Step 9: Update Breastfeeding Information:

- Update breast/chestfeeding information if the baby feeding status has changed.
  - To view any previous breast/chestfeeding History, select the Breastfeeding History bar.
- Refer to CPA to review the breast/chestfeeding notes or Breastfeeding Review notes. Then the CPA prescribes a new or updates the infant food package.

Step 10: View Breastfeeding Peer Counseling History Records:

Previous notes are in this section:

- A. Instruction Regarding breast/chestfeeding in the Instruction section
- B. Sticky Notes are captured in the Comments section

Note: You can copy the **Sticky Notes** or the **Instructions Regarding Breastfeeding** notes and then paste the notes in the Quick Links **Family Care Plan** in **Nutrition Assessment**.





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civil.rights@doh.wa.gov.

DOH 961-1171 December 2024



Washington State Department of HEALTH