



Reminder/Recall in the IIS is a helpful tool that can ensure patients stay up-to-date on their immunizations. This document provides guidance on utilizing Reminder/Recall to monitor childhood immunization status for the **HEDIS Combination 10** series. Running the Reminder/Recall Report for patients **8 months through 11 months** will include patients who are due for any of the routine vaccines typically given in the first 6 months of life. When the report is run for **16 months through 35 months**, patients who are due or overdue for any shots that are typically given in the first 15 months of life will be included. Running the Reminder Recall report with the instructions and parameters in this reference guide should be completed every 2 months for both age groups (8months-11months **and** 16months-35months).

The guidance in this document supports selecting the **H 10 (no flu)** series which will include the following vaccines:

Ser	ies Description		×
Sei	ries Name: H 10 (no flu)		
	Selected Vaccines	Number of Shots	
	DTaP/DT/Td	4	
	HIB	3	
	POLIO	3	
	HEP-B 3 DOSE	3	
	MMR	1	
	VARICELLA	1	
	HEP-A	1	
	PNEUMO (PCV)	4	
	ROTAVIRUS		

NOTE: Selecting the HEDIS COMBINATION 10 as gold/silver series will include flu.

The Immunization Quality Improvement for Providers (IQIP) program supports providers with increasing immunization rates for their clinics. Providers can utilize the IQIP Immunize WA Timeline for quality improvement activities. The Immunize WA Annual Award recognizes clinics who achieve 70% or higher coverage for childhood/adolescent immunizations.







Prior to running the Reminder Recall report as instructed below, you can download and edit a copy of the <u>Multi-language Reminder Recall Letter</u> to include contact information for your clinic. Print one copy of the letter for each patient recalled as outlined in <u>Step 7</u>.

To the parents/guardians of:	~;		
AVERY 5160 LABEL HERE			
`\	ENGLISH		SPANISH
Hellol Our records show your child ma visit or vaccinations. This visit is impo child healthy! Please call our office to appointment.	rtant for keeping your	Hola. Según nuestros registros, su hijo necesi examen físico o para vacunarse. Este es un p para cuidar su salud. Llame a nuestra clínica una cita.	aso importante
We look forward to seeing you soon.	ARABIC	Esperamos verlo pronto.	AMHARI
ولدي امپ فانفط نأ انتالجس رهلت ألبحرم قرايزلا دده متامي وطت قوبانم وأ دتي فاع دي دونان انب تامب لاهن ال ي قرأي الانفط	مرجفال قرائهز أقرحتسم ن قرص يارع ظاف حال قوم	ሰላም! መዝገባችን ልጅዎ የጤና ክትትል ወይም ክት እንደሚችል ያሳያል። ይህ ክትትል የልጅዎን ጤና ለመ እባክዎ የልጅዎን ቀጠሮ ለማስያዝ ወደ ቢሯችን ይደወ	ባት ሊያስፈልገው ጠበቅ አስፈላጊ ነው!
آبېرق مائتېۋرل غلطتن		በቅርቡ እርስዎን ለማየት በጉጉት እንጠባበቃለን።	
**************************************	KOREAN		MARSHALLES
안녕하십니까! 저희 기독에 따르면 건강김진 또는 예방점좋을 해야 하 대상 아동일 수 있습니다. 이 방문은 돼 중요합니다! 자녀의 방문을 예약 사무소에 전화해 주십시오.	는 시기에 해당하는 - 자녀의 건강을 지키는	lakweł Rekoot ko ad rej kwalók ke ajiri eo ne in loelak takto ako bők wå. Ien loelak in aur köjbarok ejmour an ajiril Jouj kurlok opiij eo ien loelak an ajiri eo nejum.	ok äinwot ke ej
그럼 곧 뵙겠습니다.	RUSSIAN	Jej remaanlakj wôt ñan ad loe eok.	SOMAL
Здравствуйте! Согласно имеющейся ваш ребенок, вероятно, нуждается в визите или прививке. Визит необход здоровыя ребенка. Позвоните в наш запланировать ero.	оздоровительном им для поддержания	Waan ku salaanay! Diiwaanadeena waxay m nugaaga la joogo waqtigii uu imaan lahaa b caafimaad ama tallaal. Booqashadaan wax ilaalinta caafimaadka canugaaga! Fadlan w aad u qabsato ballanta canugaaga.	ooqasho ay muhiim u tahay
	UKRAINIAN	Waxaan rajeynaynaa inaan mardhow ku ara	gno. VIETNAMES
Ждем встречи с вами.	a had a second to a second to	Kính chào quý vi! Hồ sơ của chúng tồi cho tì	
Ждем встречи с вами. Вітаємої Відповідно до наявної в на дитині, імовірно, слід зробити оздор щеплення. Візит необхідний для під- Зателефонуйте в наш офіс, щоб запи Чекаємо на вас.	овчий візит або римки здоров'я дитини.	đã đến thời hạn đi khám sức khỏe hoặc tiên thăm khám này đóng vai tró quan trọng tron khỏe mạnh của đứa trẻ! Vui lòng gọi đến văi chúng tôi để sắp xếp lịch hẹn. Chúng tôi mọi quý Vị.	ng sự phát triển n phòng của
Вітаємої Відповідно до наявної в на дитині, імовірно, слід зробити оздор- щеплення. Візит необхідний для підт Зателефонуйте в наш офіс, щоб запл	овчий візит або римки здоров'я дитини.	đã đến thời hạn đi khám sức khỏe hoặc tiên thăm khám này đóng vai trỏ quan trọng tron khỏe mạnh của dùa trẻ! Vui lông gọi đến vậi chúng tôi để sắp xếp lịch hẹn. Chúng tôi mọi	ng sự phát triển n phòng của
Вітаємої Відповідно до наявної в на- дитині, імовірно, слід зробити оздор- щеплення. Візит необхідний для підт Зателефонуйте в наш офіс, щоб запл	овчий візит або римки здоров'я дитини. канувати його. SIMPLIFIED CHINESE 该接受定期的健康检查 子的健康非常重要!请	đã đến thời hạn đi khám sức khỏe hoặc tiên thăm khám này đóng vai tró quan trọng tron khỏe mạnh của đứa trẻ! Vui lòng gọi đến văi chúng tôi để sắp xếp lịch hẹn. Chúng tôi mọi quý Vị.	ng sự phát triển n phòng của
Вітаємої Відповідно до наявної в на дитяні, імовірно, слід зробити одор щеплення. Візит необлідиній для під- Зателефонуйте в наш офіс, щоб запл Чекаємо на вас. 您好 1 根据我们的记录,您的孩子感 或变苗接种。本次检查对于保持愿意	овчий візит або римки здоров'я дитини. канувати його. SIMPLIFIED CHINESE 该接受定期的健康检查 子的健康非常重要!请	đã đến thời hạn đi khám sức khỏe hoặc tiên thăm khám này đóng vai tró quan trọng tron khỏe mạnh của đứa trẻ! Vui lòng gọi đến văi chúng tôi để sắp xếp lịch hẹn. Chúng tôi mọi quý Vị.	ng sự phát triển n phòng của

IIS users with **Run Reminder Recall** permission can access the reminder/recall function by selecting Reminder/Recall in the left navigation menu. **Manage Reminder Recall** permission enables users to access all options for Reminder/Recall including the option to create and run templates using the same report parameters in the future. Contact your organization's IIS System Administrator or <u>WAIISHelpDesk@doh.wa.gov</u> for changes to user permissions.

▲ Reminder/Recall Reminder/Recall





1. Run the report **For all patients you own.** This will include all active patients owned by your clinic or organization. For additional information see: <u>Managing Patient Ownership</u> and <u>Status</u>.

Reports >	Use Templates 🔪 See Patient Groups 🔪
Reminder/Recall	1 2 3
How do	you want to run this Reminder/Recall?
	own have seen at your facility ients (Excluding deceased)
Due Date Timeframe:	Due Now -
State Level Status:	Select
County Level Status:	Select 👻
County / Parish:	Select 👻

- 2. Enter **Patient Age Range**. It is recommended to run Reminder/Recall *separately* for the following age ranges:
 - a. 8 months to 11 months
 - b. 16 months to 35 months

Patient Location:	TEST CLINIC (1573) × ▼ TESTING TEST Organization Group ▼ Facility Group ▼
 Patient Age R Months × - Patient Birth I 	
Patient Gender	Limit To
	who were sent a notification in the last: s O Weeks O Months O Years





3. Select **H 10 (NO FLU)** from the drop-down menu to run the report for the HEDIS COMBO 10 series *without* flu. Then select **Generate Patient List.**

Versier Oraur	H 10 (no flu)		
Vaccine Group	Number of doses in this series		
DTaP/DT/Td	4		
HIB	3		
POLIO	3		
HEP-B 3 DOSE	3		
MMR	1		
VARICELLA	1		
HEP-A	1		
PNEUMO (PCV)	4		
ROTAVIRUS	2		
I only want to see my pa ✓ Due for all selected v One dose away One visit to complete	accines		

 The recall group will be shown in the patient list. Inactivate patients that have left your practice from this screen. For additional information see: <u>Managing Patient Ownership and Status</u>. Select **Submit**.

	What patients do you want to add to your recall group?							
Remove Patients who don't have an available								
Name Phone Address Email								
Remove	Patients who	have received	more	than Sel	ect · notifications			
	Last	First	Age	Vaccines Due	Available Contact Methods	R/R Attempts	Reason for Inactivation	
	BERRY	¢ B	<1	♦ 4 Showing	1 to 1 of 1 entries	¢ 0	Select PreviousNext	
					[Z	Expor	t Patient List 🗸 Submit	

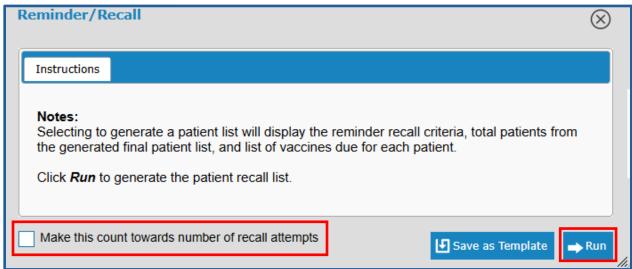




5. Select Generate A Patient List.

What do you want t	to do with your se	lected recall group?
Generate A Patient List	Print Letters	Generate Auto- Dialer Content
Generate Mail- Merge	Create Custom Post Cards	Create Avery 8387 Postcards
Print Labels	Save As a Patient Group (Cohort)	Send Email

6. Marking the box next to 'Make this count towards number of recall attempts' will count how many times the patient has been recalled. Select **Run** to view a list of patients and vaccines due for each patient.



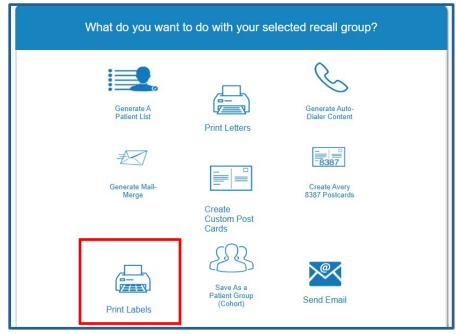




7. Review the patient list to find the number of patients to be contacted. Print 1 copy of the Reminder/Recall Letter for each patient recalled. Click <u>here</u> for instructions.

		Pa	atient Recall G	roup Listing	g by Ownership
Report Criteria					
Recall Date: 0				Health Pl Physicia Program	n: All : All Parish: All
Deferred Vacci Vacc. Groups:	nations Only: No DTaP/Tdap/Td, Hib, F	Polio, HepB, MMR, Varic	ella, HepA, Pneumoco		Region Number: All
Deferred Vacci	nations Only: No DTaP/Tdap/Td, Hib, F	Polio, HepB, MMR, Varic Middle Name	ella, HepA, Pneumoco Last Name BERRY		Region Number: All Guardian F.N. MOTHER
Deferred Vacci Vacc. Groups: Total Patients S Patient ID 11989374	nations Only: No DTaP/Tdap/Td, Hib, F Selected: 1 First Name	Middle Name	Last Name	bccal, Rotavirus Birthday	Guardian F.N.
Deferred Vacci Vacc. Groups: Total Patients S Patient ID 11989374	nations Only: No DTaP/Tdap/Td, Hib, F Selected: 1 First Name B	Middle Name	Last Name BERRY	bccal, Rotavirus Birthday	Guardian F.N. MOTHER Recommended
Deferred Vacci Vacc. Groups: Total Patients S Patient ID 11989374	nations Only: No DTaP/Tdap/Td, Hib, F Selected: 1 First Name B Vaccine Group Name	Middle Name	Last Name BERRY	bccal, Rotavirus Birthday	Guardian F.N. MOTHER
Deferred Vacci Vacc. Groups: Total Patients S Patient ID 11989374	nations Only: No DTaP/Tdap/Td, Hib, F Selected: 1 First Name B Vaccine Group Name HepB	Middle Name	Last Name BERRY	bccal, Rotavirus Birthday	Guardian F.N. MOTHER Recommended I 04/03/2024

8. Select Print Labels







9. Select **Run** to generate a PDF file you can print on Avery 5160 labels.

Reminder/Recall	\otimes
Instructions	
Notes: The system will generate a PDF file you can print that is configured to utilize Avery 5160 Labels.	
Make this count towards number of recall attempts	→ Run

- 10. Load your printer with Avery 5160 Labels and **print 2 copies** of the labels. One will be used on the printed letter and the other will be used for the mailing envelope.
- 11. Fix one label in the selected area on the letter.

COLLITE AND ADD YOUR COMMINY LOGO>	<111 OLYMPIA ST., OLYMPIA (111) 111-1111 OLYCLINIC@OLYCLINIC.COM
To the parents/guardians of: AVERY 5160 LABEL HERE	

12. Fix the other label on the mailing envelope.

Your Clinic Street Addre City, State Z		
	AVERY 5160 LABEL HERE	

If you have questions regarding the instructions above or need further assistance, please contact ImmunizeWA@doh.wa.gov.

Questions? Contact the IIS Help Desk at 1-800-325-5599 or WAIISHelpDesk@doh.wa.gov