

Washington State Immunization Information System Quick Reference Guide



How to Identify Patients Overdue for MMR

The Coverage Rate Report and Reminder Recall in the IIS are helpful tools that can ensure patients stay up-to-date on their immunizations. This document provides guidance for <u>owning organizations</u> on utilizing the Coverage Rate Report to monitor immunization status for the **MMR** series and how to recall patients using Reminder Recall in the IIS. While these reports can be used for **any age group**, below is an example of how to use the reports for patients 1 through 7 years old. Running the Coverage Rate Report for patients **1 years through 7 years** for the **1 MMR** series will identify the patients <8 years old who are missing the first dose of MMR. The **2 MMR** series can be used to evaluate coverage for dose 2 for patients 4 years and older.

1. Access the Report Module under the **Reports** menu heading in the navigation menu on the left.

2	Reports
	Patient Record
	Report Module
ľ	State Reports
	Mgmt Reports
	School Reports

2. Select **Coverage Rate Report** in the Registry section.

Registry
Provider Submission Detail
Provider Submission
Registry Statistics
Coverage Rate Report
Address Validation Report

3. Run the Report **By Ownership**. Select the **1 MMR** series and enter **1 years through 7 years** to view patients <8 years old who are due for dose 1. Extend the age range if needed.

Coverage Rate Report	
Run By	
By Ownership	
O By Service	
Select to run by series or individual vaccine	
● Series *	1 MMR Series Description
O Vaccine	select
Vaccine Date Range	From: mm/dd/yyyy To: mm/dd/yyyy
• Age Range	From: 1 Years Through: 7 Years
Age as of Date (Todays date if left blank)	
Evaluate At Age	Months

4. Mark the box to exclude patients who have either no forecast or have aged out. This will remove the patients who have received the first dose of MMR when using the Patient List.

Exclude patients who have either no forecast or aged out

5. Select Create Coverage Rate Report to view the coverage rate % for your clinic.

Aggregate (Total Only)	Total Patients	Series Complete	
TOTAL	690	617 (89%)	

6. Choose **Export Patient List** to view the patient list in a .csv spreadsheet. If you choose **Create Patient List**, you will be able to view the list of patients, but the report will be lost when you navigate away from the page in the IIS.



Washington State Immunization Information System Quick Reference Guide How to Identify Patients Overdue for MMR



Prior to running the Reminder Recall report as instructed below, you can download and edit a copy of the <u>Multi-language Reminder Recall Letter</u> to include contact information for your clinic. Print one copy of the letter for each patient recalled as outlined in <u>Step 7</u>.



IIS users with **Run Reminder Recall** permission can access the reminder/recall function by selecting Reminder/Recall in the left navigation menu. **Manage Reminder Recall** permission enables users to access all options for Reminder/Recall including the option to create and run templates using the same report parameters in the future. Contact your organization's IIS System Administrator or <u>WAIISHelpDesk@doh.wa.gov</u> for changes to user permissions.







1. Run the report **For all patients you own.** This will include all active patients owned by your clinic or organization. For additional information see: <u>Managing Patient Ownership and Status</u>.

Reports 🔪 Use Templates 📏 See Patient Groups 📏									
Reminder/Recall		1							
How do	How do you want to run this Reminder/Recall?								
 For all patients you For all patients you For all patients you Include Inactive Patients 	For all patients you own For all patients you have seen at your facility Include Inactive Patients (Excluding deceased)								
Due Date Timeframe:	Due Now		•						
State Level Status:	Select			Ŧ					
County Level Status:	Select			-					
County / Parish:	Select			•					

2. Enter **Patient Age Range**. 1 years to 8 years will identify patients under 8 years of age. Extend the age range if needed.

Who do you want to Contact?								
Patient Location:	EVOSS TEST ORG (5544× VOSS TEST FACILIT* Organization Group Facility Group	Ŧ						
Patient Age Ra Years ×	ange 1 Years × - 8							
 Patient Birth D Patient Gender Exclude patients v # of Days 	bate From Through Limit To vho were sent a notification in the last: s Weeks Months Years							



WASHINGTON STATE •

IMMUNIZATION

- INFORMATION SYSTEM



Which vaccines	s would you like to include?
2 MMR × • 🧿	
2 MMR Vaccine Group Number of	of doses in this series
MMR	2
Lonly want to see my patients who are Use for all selected vaccines	are:
One dose away One visit to complete the series	_
	Clear Echedule Generate Patient List

4. The recall group will be shown in the patient list. Inactivate patients that have left your practice from this screen. For additional information see:

Managing Patient Ownership and Status. Select Submit.

What patients do you want to add to your recall group?											
Remove	e Patients who	don't have an	availal	ble							
Nam	e 🗌 Phone [Address	Emai								
		Address	Lina	·		_					
Remove	e Patients who	have received	more	than Sele	ect	• no	ifica	tions.			
	Last	First	Age	Vaccines Due	Av	ailable Meth	Conta ods	ict	R/R Attempts	Reaso	n for Inactivation
		•	•	•							
	APRIL	TANNER	4	1	4	75	Π	\gg	0	Select	*
~	AUGUST	FARRAH	4	1		20Y		\sim	0	Select	-
 Image: A second s	BUNNY	BLUE	1	1		70			0	Select	*
~	CHICKEN	ERIN	4	1	A	70		\sim	0	Select	~
✓	COFFEE	ERIN	4	1	A	7ō		\gg	0	Select	*
<	COFFEE	FRANKIE	1	1		7ō`		\gg	0	Select	*
✓	FALL	SEPTEMBER	4	1		Ō		\gg	0	Select	*
<	FLOWERS	MAY	4	1		6		\gg	0	Select	•
\checkmark	GHOST	BOO	4	1	A	7ō`		\succ	0	Select	•
\checkmark	GLORY	AUTUMN	2	1		7ō`		\gg	0	Select	-
				Showing 1 t	to 10 c	of 45 er	tries				PreviousNext
					_	_	_	_			
									Expor	Patient Li	ist
								Ľ			





5. Select Generate A Patient List.

What do you want to do with your selected recall group?							
Generate A Patient List	Print Letters	Generate Auto- Dialer Content					
Generate Mail- Merge	Create Custom Post Cards	Create Avery 8387 Postcards					
Print Labels	Save As a Patient Group (Cohort)	Send Email					

6. Marking the box next to 'Make this count towards number of recall attempts' will count how many times the patient has been recalled. Select **Run** to view a list of patients and vaccines due for each patient.

Reminder/R	ecall	\otimes
Instructions		
Notes: Selecting to the generate Click <i>Run</i> to	generate a patient list will display the ed final patient list, and list of vaccines o generate the patient recall list.	reminder recall criteria, total patients from due for each patient.
Make this co	ount towards number of recall attempts	Save as Template → Run





7. Review the patient list to find the number of patients to be contacted. Print 1 copy of the Reminder/Recall Letter for each patient recalled. Click <u>here</u> for instructions.

			Patient Reca	I Group Listing	by Ownership		
Report Criteria							Report Date: March 28, 2025
Organization: EV(Recall Date: 01/01/ Birth Date Range: Include Inactive Pa State: All High Risk Category Deferred Vaccinati Vacc. Groups: MM	DSS TEST ORG (1900 through 03/28/2025 03/28/2018 through 03/28/ titents: No y: All ons Only: No R	2024	Facility: VOSSTESTFAC1 Health Plan: All Physician: All Program: All County/Parish: All Zip Code: All District/Region Number: All				
Total Patients Sele	cted : 45						
Patient ID 11989924	First Name TANNER	Middle Name	Last Name APRIL	Birthday 04/12/2020	Guardian F.N.	Phone Number	Chart Number
	Vaccine Group Name		Dose Number		Recommended D	Minimum Date	
	MMR		1	1			04/12/2021
Patient ID 11997850	First Name FARRAH	Middle Name	Last Name AUGUST	Birthday 08/01/2020	Guardian F.N.	Phone Number (360)931-2405	Chart Number
	Vaccine Group Name		Dose Number		Recommended D	ate	Minimum Date
MMR		1		08/01/2021		08/01/2021	
Patient ID 12071743	First Name BLUE	Middle Name	Last Name BUNNY	Birthday 11/22/2023	Guardian F.N. TRAVIS	Phone Number	Chart Number
Vaccine Group Name			Dose Number		Recommended D	Minimum Date	
	MMR		1		11/22/2024		11/22/2024

8. Select Print Labels



Questions? Contact the IIS Help Desk at 1-800-325-5599 or <u>WAIISHelpDesk@doh.wa.gov</u>





9. Select Run to generate a PDF file you can print on Avery 5160 labels.

Reminder/Recall	\otimes
Instructions	
Notes: The system will generate a PDF file you can print that is configured to utilize Avery 5160 Labels.	
Make this count towards number of recall attempts	Run

- 10. Load your printer with Avery 5160 Labels and **print 2 copies** of the labels. One will be used on the printed letter and the other will be used for the mailing envelope.
- 11. Fix one label in the selected area on the letter.

COLLETE AND ADD YOUR COMMANY LOGO>	<111 OLYMPIA ST., OLYMPIA (111) 111-1111 OLYCLINIC@OLYCLINIC.COM
To the parents/guardians of: AVERY 5160 LABEL HERE	

12. Fix the other label on the mailing envelope.

Your Clinic Street Addre City, State Z	iss ip	
	AVERY 5160 LABEL HERE	

Please reach out to ImmunizeWA@doh.wa.gov or IIS.Training@doh.wa.gov for further assistance.