



#### **CVP TRAINING SERIES**

Office of Immunization Childhood Vaccine Program June 17, 2025

# **Topics Covered**



# **Compliance Overview**





# Reporting Requirements



Tool: Vaccine Coordinator Quick Start Guide English | Spanish



## **Required Monthly Reports**

Monthly Temperature Logs Monthly Inventory

### Monthly Temperature Logs

To ensure a quick review

fill out:

- ✓ Clinic name
- Name of storage unit-Make sure this matches the storage unit name in REDCap
- Provider PIN
- Month and year of temperature data
- Circle the F or C to indicate if you are measuring temperatures in Fahrenheit of Celsius



#### Submitting Monthly Temperature Logs in REDCap

- Be sure to select:
  - Monthly Temperature Logs
  - The month you are submitting
  - The year you are submitting

Washington Sta HEA	ite Department of
Temperature Monitoring Survey Hello Fisher, Krajcik and Macejkovic Test!	
Complete the survey below to submit temperature monitori	ing information for your facility.
For questions or guidance and support, reach out to: Adult Vaccine Program- <u>WAAdultVaccines@doh.va.go</u> Childhood Vaccine Program- <u>WAChildhoodVaccines@</u>	vdoh.wa.gov
Please provide your email to receive testing feedback. * must provide value	This is only required during testing.
What would you like to submit? * must provide value	Monthly Temperature Logs     DDLs for Follow-up     Temperature Logs for Follow-up     Report Temperature Excursion and Vaccine     Viability     reference
What month are you submitting for? * must provide value	~
What year are you submitting for? * must provide value	<b>v</b>
Is there anything else you would like to share?	
	Eq
Subi	mit
1000	

#### Verify Storage Units in REDCap

- The storage unit(s) associated with your provider agreement will show up in REDCap
- Upload the temp log to the corresponding storage unit
- Indicate if you are <u>not</u> storing vaccine in a particular storage unit
- If you are storing vaccine in a unit not listed, be sure to indicate that on the survey

	Cold Storage	Unit 1 -#2ed			
What type of storage equipment	Refrigerator	Type of Unit (select one):	Commercial Standalone		
Manufacturer	Accucold's Med-Lab	Model No.	ARS6MLDL2B		
fave you used this unit during the past month to store vaccines? must provide value Yes No					
O No, but storing vaccines in ne	w storage unit noted in comm	ients.	rese		
Did a temperature excursion oc unit? * must provide value	cur over this month for this	<ul><li>Yes</li><li>No</li></ul>			
Upload Temperature Logs for Si * must provide value	orage Unit 1 #2ed. #2ed		<u> ↑ Upload fil</u>		
Upload Temperature Logs for Si * must provide value Upload DDLs for Storage Unit 1 * must provide value	orage Unit 1 #2ed. #2ed.		2 Upload fik		
Upload Temperature Logs for Si *must provide value Upload DDLs for Storage Unit 1 *must provide value Add comments related to Storag	iorage Unit 1 #2ed. #2ed. ge Unit 1 #2ed here.		Lupload file Lupload file Expan		
Upload Temperature Logs for Si "must provide value Upload DDLs for Storage Unit 1 "must provide value Add comments related to Storag	iorage Unit 1 #2ed. #2ed. ge Unit 1 #2ed here. Cold Storage Ui	nit 2 -Freezer 7	Lupicad file Lupicad file Expan		
Upload Temperature Logs for Si * must provide value Upload DDLs for Storage Unit 1 * must provide value Add comments related to Storage What type of storage equipment is this:	rorage Unit 1 #2ed. #2ed. ge Unit 1 #2ed here. Cold Storage Un	nit 2 -Freezer 7 Type of Unit (select one):	Lupload file		
Upload Temperature Logs for Si * must provide value Upload DDLs for Storage Unit 1 * must provide value Add comments related to Storage What type of storage equipment is this: Manufacturer	Freezer Accucold's MED2	nit 2 -Freezer 7 Type of Unit (select one): Model No.	Lupload file Lupload file Expan Commercial Standalone FS24L7MED2		

#### **Document Any Temperature Excursions in REDCap**



#### **Document Temperature Excursions**

When submitting temperature logs, be sure to complete a Vaccine Viability Survey if you experienced a temperature excursion:

• With your temperature log submission

OR

• By reporting it via a Temperature Excursion and Vaccine Viability Survey

What would you like to submit?	0	Monthly Temperature Logs	
* must provide value	0	DDLs for Follow-up	
	0	Temperature Logs for Follow-up	
	0	Report Temperature Excursion and Vaccine Viability	rasat
			(ese

#### **Complete the Viability Survey**

If you have not filled out a survey, please do not check 'yes' in the green box on your temperature log submission.

Have you arready completed the Temperature excursion and Vaccine Vlability' survey for this excursion (e.g. already report excursion at the time it occurred)? " must provide value	ed the O Yes ⊖ ● No		res
Temperatur	e Excursion		
Instructions: Please answer the following questions about your submission for this month you will need to acknowledge the follow	recent temperature excu owing by clicking 'yes'.	rsion. In order to complete yo	ur
Are you reporting a temperature excursion fo	r May 2025?	🗹 Yes	
Have you contacted the manufacturer(s) and determined Click button below for resources.	viability for all vaccines	v Yes	
Click for Manufacturer Contac	ts and Online Stabili	ty Tools	
Beginning Date of Excursion 'must provide value		Today M-D-Y	
Length of time the vaccine was out of range (in hours).			
Highest or lowest Temperature reached for unit(s) during temperature excursion. If multiple units, please specify for each unit. " must provide value			
Highest or Lowest Temperature Unit	O Celsius O Fahrenhe	t	

#### Include DDLs with Monthly Temperature Logs (optional)

• Submitting DDLs with temp logs is optional but very helpful

Index	Date	Time	Readings (°F)
1	10/28/2024	4:55:04 PM	-18.4
2	10/28/2024	5:01:04 PM	-19.1
3	10/28/2024	5:07:04 PM	-19.8
4	10/28/2024	5:13:04 PM	-20.4
5	10/28/2024	5:19:04 PM	-21.1
6	10/28/2024	5:25:04 PM	-21.1
7	10/28/2024	5:31:04 PM	-21.5
8	10/28/2024	5:37:04 PM	-21.6
9	10/28/2024	5:43:04 PM	-22
10	10/28/2024	5:49:04 PM	-21.8
11	10/28/2024	5:55:04 PM	-22.2
12	10/28/2024	6:01:04 PM	-22
13	10/28/2024	6:07:04 PM	-22
14	10/28/2024	6:13:04 PM	-22
15	10/28/2024	6:19:04 PM	-22.4
16	10/28/2024	6:25:04 PM	-22.2
17	10/28/2024	6:31:04 PM	-22.2
18	10/28/2024	6:37:04 PM	-22.2
19	10/28/2024	6:43:04 PM	-22.5
20	10/28/2024	6:49:04 PM	-22.2

### Monthly Inventory IIS Reconciliation



Tool: Monthly Inventory Reconciliation Worksheet

- 1. Select the Print button at the bottom right of the Reconciliation screen to print the reconciliation worksheet
- 2. Take the worksheet to your clinic's fridge or freezer and count your physical inventory
- 3. Write your fridge/freezer counts in the Physical Inventory column
- 4. Ideally the Quantity on Hand should match your Physical Inventory
  - Document any discrepancies on the reconciliation worksheet
- 5. Use the <u>Vaccine Loss Log</u> to track any wasted, spoiled, or expired vaccine throughout the month

	Reconciliation Worksheet						
Organization Facility:	Jrganization: Facility:						
Vaccine	Lot Number	Exp Date	Quantity on Hand	Physical Inventory	Adjustment	Reason	Funding Source Inactiv
Hep B Ped/Adol - Preserv Free (Engerix, Recombivax)	7NX57	12/12/2026	262				PUB
RSV, mAb, nirsevimab- alip, 0.5 mL, neonate to 24 months (Beyfortus)	UK222AA	02/28/2026	19				PUB
RSV, mAb, nirsevimab- alip, 1.0 mL, neonate to 24 months (Beyfortus)	UK171AA	09/30/2025	34				PUB

### **Special Follow-up Situations**

Resolve Temperature Excursions

Complete Special Follow-up (Doses Outside of Age Range, Vaccine Loss Log, Site Visit Action Items)

### **Resolve All Temperature Excursions**

- Unreported temperature excursions need to be resolved
  - Best practice: report temperature excursions when they happen to avoid ordering delays
- Complete a Vaccine Viability Survey via your REDCap portal
- Any required follow-up will be requested via REDCap or Storage and Handling will reach out directly by email



#### Submitting Follow-Up Excursion Information

- Check your email for temperature log approval or requested follow-up
  - We aim for reviewing within a week of submission
- The REDCap email may contain information about the specific storage unit and any issues found
- Submit all information through your REDCap portal link
- Providers have seven days to submit requested follow-up before pending orders are denied



#### Complete All Special Follow-up

Complete all follow up requested by the Childhood Vaccine Program regarding:

- Doses Outside of Age Range Survey
- <u>Vaccine Loss Log</u> for vaccine loss of more than \$2500 in one month
- Site Visit follow-up action items

#### **Reporting Tips**

Keep provider agreement updated

Establish a monthly routine

Carefully record temperature logs and submit in REDCap

Report temperature excursions promptly and completely

Complete inventory monthly

Be on the lookout for CVP email messages

### KNOWLEDGE CHECK #1

# **Order Approval Process**



#### Tool: <u>Reducing</u> <u>Vaccine Waste</u> <u>Toolkit</u>

#### Training Video | PDF

WASHINGTON STATE - OFFICE OF IMMUNIZATION Adult and Childhood Vaccine Programs



Adult Vaccine Program: waadultvaccines@doh.wa.gov Childhood Vaccine Program: wachildhoodvaccines@doh.wa.gov | (360) 236-2829

#### Reducing Vaccine Waste Toolkit

This toolkit covers best practices for managing your clinic's inventory on soon-to-expire vaccine in hopes of reducing vaccine waste within the Childhood Vaccine Program and/or Adult Vaccine Program. Each of these options have corresponding features within the Washington State Immunization Information System (IIS) to help providers navigate reducing vaccine waste.

#### Rotate Stock:

As stated in the <u>Vaccine Management Plan</u>, it is important to check vaccine expiration dates and rotate vaccine inventory based on expiration dates **weekly**. By having vaccine with the shortest expiration date up front, shorter-dated vaccine will be used first.

#### Use Patient Recall Tool in the IIS:

The <u>Reminder/Recall tool</u> within the IIS can be used to help identify patients who are due or overdue for vaccine. Contact these patients and schedule appointments to utilize the soon-to-expire vaccine. This can help keep your patients up-to-date with recommended vaccines and may increase your clinic or organization's immunization rates.

#### Running the Vaccine Lots to Expire Report:

The <u>Vaccine Lots to Expire Report</u> allows you to view lots of vaccine in your inventory that are set to expire in the specified number of days. This is an easy way to view soon-to-expire vaccine in your inventory and to plan in advance using the options listed below to eliminate vaccine waste. The Vaccine Lots to Expire report should be ran monthly to catch soon-to-expire vaccine in your inventory.

This report also highlights vaccine lots in the IIS based on how close they are to expiration.

#### Advertise Soon-to-Expire Vaccine in the IIS:

The <u>Vaccine Advertisement</u> function in the IIS allows you to advertise and transfer short-dated vaccine to and from providers. It is another way to locate doses your facility is in need of or has a surplus of vaccine.

#### Utilizing the Provider Map:

The <u>Provider Map</u> can be used to identify providers whom you can contact to send or receive shortdated vaccine. The <u>Vaccine Online Transfer Guide</u> can be found here.

Utilize the Recommended Order Quantity (ROQ) Calculator Before Orders:

The <u>Recommended Order Quantity (ROQ)</u> is the recommended amount of vaccine you should order based on your current inventory and regular usage. Ensure you are updating your accountability/inventory in the IIS monthly. The <u>downloadable ROQ calculator</u> with instructions can be found using this link.

#### How We Process Your Orders



### **Checking Order Status**

- 1. Viewing the vaccine order status shows where an order is in the approval process; this screen also shows backorders, denied orders, inbound/outbound and rejected transfers
- 2. Login, select Orders/Transfers in the left menu, and then select Create/View Orders.
- 3. Current orders are listed in the Inbound Orders section with the following details
- 4. Use the arrow button to select and view additional details for a specific order.

Current O	<b>Order/Transfer List</b> Orders				
Select	Order Number	PIN	Submit Date	Approval Date	Status
>	362025	123456	06/18/2025	06/20/2025	Approved

![](_page_23_Picture_6.jpeg)

## Tool: <u>Vaccine</u> <u>Ordering and</u> <u>Receiving</u> <u>Guide</u>

#### Understanding Your Order Status

Status	Detail
Saved	The order was started and saved, but not submitted. Saved orders can be submitted by
	clicking the arrow button to open the order and then selecting
	Submit. You may also delete the order if you do not want to submit.
In Manual Review	The order was submitted and is awaiting DOH review.
Pending Approval	The order is being reviewed by approver and is waiting to be submitted to the state.
State Manual Review	The order is waiting for state approval.
Pending State	The order is waiting for state review and approval.
Approval	
Shipped	The order was shipped and is in route to the provider. Shipments can be received into
	inventory when an order status says shipped.
Received	The order was electronically received by the provider in the IIS. The provider's inventory
	(Reconciliation screen) is automatically updated with the received vaccines. The order is
	removed from the inbound orders list and can be viewed using the search history
	function.
Archived	Historical orders are archived by the state and removed from the inbound orders list.
	Archived orders can be viewed using the search history function.
Backordered	The order is temporarily held by the state. These orders are not yet processed for
	shipment.
Denied	The order is not approved and the vaccines in the order are not processed for shipment.
	The provider can delete the denied order.
Approved	The order has been approved by the state and has yet to be sent for fulfillment.

## When/How to Reach Out for Help

Issue	How to Get Help
Your order has been approved but has not shipped within two weeks	wachildhoodvaccines@doh.wa.gov
You haven't received local approval in 3-5 days, and your status is "awaiting local approval status"	wachildhoodvaccines@doh.wa.gov
Your order is denied	Look in the order page for a reason and necessary follow-up OR wachildhoodvaccines@doh.wa.gov
You need assistance knowing how much vaccine to order	<ul> <li><u>Downloadable ROQ Calculator (Excel)</u></li> <li><u>Patient Detail Report</u></li> <li>CVP Training: How to Reduce Vaccine Waste and Ordering to Prevent Waste <u>Video</u>   <u>PDF</u></li> </ul>

#### Ordering Tips

![](_page_26_Figure_1.jpeg)

#### KNOWLEDGE CHECK #2

## **Tools and Resources**

- <u>Childhood Vaccine Program</u>
- <u>Childhood Vaccine Program Training</u>
- Vaccine Coordinator Quick Start Guide English / Spanish
- <u>Temperature Reporting Guide</u>
- <u>Guide to Using the Provider Portal in REDCap</u>
- <u>Search, Add, Reconcile & Report Inventory</u>
- Vaccine Loss Log
- <u>Temperature Excursion Guide</u>
- <u>Reducing Vaccine Waste Toolkit</u>
- CVP Training: How to Reduce Vaccine Waste <u>Video</u> | <u>PDF</u>
- Vaccine Ordering and Receiving Guide
- <u>ROQ Guide</u>
- <u>ROQ Calculator (downloadable Excel file)</u>
- <u>Patient Detail Report</u>

#### **Questions?**

Childhood Vaccine Program Main Contact Information <u>WAChildhoodVaccines@doh.wa.gov</u> Phone: (360)236-2829 Fax: (360)236-3811

![](_page_30_Picture_0.jpeg)

To request this document in another format, call 1-800-525-0127. Deaf or hard of hearing customers, please call 711 (Washington Relay) or email <u>doh.information@doh.wa.gov</u>.

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