

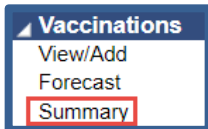
# How to Review a Patient’s Vaccination Summary and Forecast

## What is the Vaccination Summary Screen?

This screen is a helpful way to review a summary of the vaccinations, contraindications, precautions, and exemptions documented for a patient in the Washington State Immunization Information System (IIS). You can also use this screen to view invalid vaccinations and vaccines a patient may need.

## How Can I View a Patient’s Vaccination Summary?

1. Log in to the IIS.
2. Click on **Patient**, then **Search/Add** in the left menu.
3. Search for the patient.
4. In the **Search Results** section, click anywhere in the row to select the patient.
5. This will take you to the **Patient Demographics** screen.
6. Click on **Summary** under the **Vaccinations** heading in the left menu to view the patient’s vaccination summary.



## Understanding the Vaccination Summary Screen

### Vaccination Summary Section

- Similar types of vaccines are grouped together and appear in one row of the vaccination summary.
  - **Example:** DTaP/DPT/Td and any other vaccine containing a DTaP component (e.g. DTaP-Hib-IPV) are grouped into a family, so if a patient received one dose of DTaP and one dose of DTaP-Hib-IPV, both vaccines will be listed in the DTaP/DTP/Td row of the Vaccination Summary.
- Vaccination dates are hyperlinked. Click on a date to see more details, such as the type of vaccine, lot number, where the vaccine was administered, and which organization and facility documented the vaccine.

Vaccination Summary			
Vaccinations outside the Vaccine	Vaccine Family	marked with an 'X'	Click dates for details
DTaP/DTP/Td	12/01/2013 8 weeks	02/01/2014 4 months	08/01/2014 10 months

- Vaccination dates followed by **!1**, **!2**, or **!3** indicate a warning. Hover your mouse pointer over the symbol to view general details about the warning. Click on the vaccination date to view additional warning information.

DTaP-Hep B-IPV (Pediarix)	07/05/2012 *	02/28/2019 !3
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Vaccination/Medicine Detail	
<b>Vaccine:</b>	DTaP-Hep B-IPV (Pediarix)
<b>Date Administered:</b>	02/28/2019
<b>Warning Group 3 Indicator:</b>	HEP-B 3 DOSE: This additional dose not required.

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### Invalid Vaccinations

An **X** before a vaccination date indicates the vaccine was not given according to the Advisory Committee on Immunization Practices (ACIP) schedule. The dose may need to be repeated. More information about the invalid dose, can be found in the Invalid Vaccinations section of the Vaccination Summary screen.

Hep B - 3 Dose	10/01/2013 0 days	12/01/2013 8 weeks	X 02/01/2014 4 months
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Invalid Vaccinations		
Invalid Vaccinations	Date	Reason
DTaP/DT/Td	10/10/2016	Minimum age for this dose not met.

### Vaccine Deferrals

Vaccine deferrals may be entered for patients when there is a vaccine shortage or another reason the clinic delayed administering the vaccine, such as the parent/patient choosing to wait or illness.

Vaccine Deferrals		
Vaccine	Dose	Date
Hib (PRP-T)	2	01/16/2018

### Vaccine Contraindications/Exemptions /Precautions

- **Contraindications** are reasons a patient should not or does not need to receive a vaccine, like severe allergic reaction to a vaccine, lab evidence of immunity, or history of disease. For more information, see this [quick reference guide](#).
- **Exemptions** are reasons a patient refused to receive a vaccine, such as for religious or personal/philosophical reasons.
  - **Please Note:** an exemption displayed in this section is NOT sufficient documentation for a school or child care immunization exemption; a completed Certificate of Exemption is required. For more information, visit this [webpage](#).
- **Precautions** are reasons a healthcare provider may decide to delay vaccination, such as moderate or severe acute illness or the receipt of certain medications.

Vaccine Contraindications / Exemptions / Precautions						
Contraindications						
Vaccine	Special Consideration	Facility Where Documented	Date Documented	Permanent	Disease Date	
Hep A, ped/adol, 2 dose	Severe allergic reaction (e.g., anaphylaxis) after a previous dose or to a vaccine component	NICOLE'S VFC CLINIC 2	01/16/2018	Y		Delete
Exemptions						
Vaccine	Special Consideration	Facility Where Documented	Date Documented	Permanent	Disease Date	
Hep B Ped/Adol - Preserv Free	Parent or Patient Refusal: Personal	NICOLE'S VFC CLINIC 2	01/16/2018	N		Delete
Precautions						
Vaccine	Special Consideration	Facility Where Documented	Date Documented	Permanent	Disease Date	
MMR	Moderate or severe acute illness with or without fever	NICOLE'S VFC CLINIC 2	01/16/2018	N		Delete



**Tip:** To protect patient privacy, details related to contraindications, exemptions, and precautions are limited if they were entered by another clinic. Contact the IIS Help Desk at 1-800-325-5599 or [WAIISHelpDesk@doh.wa.gov](mailto:WAIISHelpDesk@doh.wa.gov) if you need help determining which facility to contact for more information.

## How to Review a Patient’s Vaccination Summary and Forecast

### Forecast

The forecast displays which vaccines a patient may need to be up-to-date according to the ACIP recommended immunization schedule. The forecast lists the vaccine name, dose number, recommended date, minimum valid date, overdue date, and the patient’s status for each vaccine.

Vaccination Forecast						
The forecast automatically switches to the catch-up schedule when a patient is behind schedule.						
Vaccine Family	Forecasted Dose	Recommended Date	Minimum Valid Date	Overdue Date	Status	
FLU	B	Past Due	02/01/2009	10/07/2009	Past Due	
HEP-B 3 DOSE	3	Past Due	06/05/2009	03/01/2010	Past Due	
MMR	1	Past Due	09/07/2009	12/01/2009	Past Due	
POLIO	4	Past Due	08/01/2012	08/01/2015	Past Due	
VARICELLA	2	Past Due	11/02/2009	08/01/2015	Past Due	
HPV	1	08/01/2019	08/01/2017	08/01/2021	Optional	
MENINGOCOCCAL	1	08/01/2019	08/01/2018	08/01/2021	Not Yet Due	

Forecast Terms	Definition
<b>Vaccine</b>	Lists which vaccine or vaccine family (e.g. DTaP/DT/Td) the patient needs.
<b>Dose Number</b>	Shows the next dose the patient needs. “B” in the dose number column means the patient needs a booster dose.
<b>Recommended Date</b>	Date the patient is due for the next dose based on the routine schedule.
<b>Minimum Valid Date</b>	Earliest date the patient can receive their next dose based on minimum interval and age requirements.
<b>Overdue Date</b>	Date the patient is considered overdue.

Status	Definition
<b>Past Due</b>	Patient is past the Overdue Date for the next dose.
<b>Due Now</b>	Patient is between the Recommended Date and Overdue Date and the minimum interval from the last dose has been met. For patients in a catch-up schedule, the Minimum Valid Date is used.
<b>Not Yet Due</b>	The Minimum Valid Date is in the future. The patient is not yet due (up to date) for this vaccine.
<b>Optional</b>	Patient has not reached the Recommended Date for the vaccine, but the Minimum Valid Date has been met, so the provider can choose to administer the vaccine.



Questions? Contact the IIS Help Desk at 1-800-325-5599 or [WAIISHelpDesk@doh.wa.gov](mailto:WAIISHelpDesk@doh.wa.gov)